

Practical Hydraulics Workshop for Mobile and Industrial Systems

Fluid Power Training Institute™ 2170 South 3140 West Salt Lake City, UTAH 84119 United States of America

> http://www.fpti.org 1-888-222-3421

Practical Hydraulics Workshop – 40 hours

The Practical Hydraulics Workshop for Mobile and Industrial Hydraulics covers the following topics:

- 1. Safety
- 2. Hydraulic Symbols
- 3. Basic Hydraulic Laws and Principles
- 4. Pressure Control Valves
- 5. Hydraulic Pumps and Closed-loop (hydrostatic) Systems
- 6. Check Valves, Accumulators, and Actuators
- 7. Reservoirs, Coolers, Hoses, and Connectors
- 8. Directional Control Valves
- 9. Flow Control Valves
- 10. Flow Dividers
- 11. Proactive Maintenance
- 12. Filtration

The workshop includes extensive simulator activities as outlined in the Student Simulator Activities Book.

Practical Hydraulics Workshop Course Syllabus

1 - Safety

(approximately 5-hours)

- 1. Describe at least six typical accidents associated with hydraulics. Describe how and why they occur, and, describe what steps must be taken to prevent them.
- 2. Describe why exhausting high-pressure oil to atmosphere can lead to severe injury, death, or substantial property damage.
- 3. Describe what conditions can lead to a high-pressure injection injury.
- 4. Describe what steps to take in the event of suffering a high-pressure injection injury.
- 5. Explain what steps must be taken to make a hydraulic system safe to work on.
- 6. Describe OSHA's/MSHA's six-step lockout and tagout procedure.
- 7. Describe how to safely bleed air from a hydraulic system.
- 8. Explain how a flowmeter, pressure gauge, and temperature gauge can be used to prevent accidents.
- 9. Explain how to safely tighten a leaking connector.
- 10. Explain the potential consequences of tightening a leaking connector while it is under pressure.
- 11. Explain how to safely de-energize a hydraulic system.
- 12. Explain the potential consequences of de-energizing a hydraulic system to atmosphere.
- 13. Explain why it is dangerous to attempt to stall the output shaft of a hydraulic motor.
- 14. Describe what steps to take before using a high-pressure porta-power.
- 15. Describe why only trained, authorized personnel should be permitted to service, repair, and charge an accumulator.
- 16. Describe why only trained, authorized personnel should be permitted to make high-pressure hose assemblies.
- 17. Describe why using compressed air to disassemble a hydraulic cylinder can lead to severe injury, death, or substantial property damage.
- 18. Describe the correct technique for removing a stubborn gland when disassembling a hydraulic cylinder.
- 19. Describe at least five design features that will make a hydraulic system safe to service, repair, and troubleshoot.

2 - Hydraulic Symbols

(approximately 2-hours)

- 1. Correctly describe the meanings of:
 - a. a complete graphic symbol
 - b. a simplified graphic symbol
 - c. pictorial symbol.
 - d. cutaway symbol
 - e. graphic symbol
- 2. Correctly describe the six elements of the scope of the symbol standard.
- 3. Correctly describe the four elements of the purpose of the symbol standard.
- 4. Correctly describe the three symbol rules.
- 5. Correctly describe the five shapes that are used to make fluid power symbols.
- 6. Correctly describe what the following shapes represent:
 - a. Circles
 - b. Squares
 - c. Diamonds
 - d. Rectangles
- 7. Correctly describe what the four basic types of lines represent.
- 8. Correctly describe what the acronyms ISO and ANSI mean.
- 9. Identify on a schematic, and correctly interpret, the following groups of symbols:
 - a. Pumps
 - b. Pressure control valves
 - c. Directional control valves
 - d. Accumulators
 - e. Flow control valves
 - f. Check valves
 - g. Fluid conditioners
 - h. Actuators
 - i. Measuring instruments
- 10. Use the ANSI and/or ISO symbol reference manual to look-up a symbol.

3 - Basic Hydraulic Laws and Principles

(approximately 6-hours – includes simulator time)

- 1. Describe Pascal's Law and explain how it revolutionized the fluid power industry.
- 2. Explain what "hydraulic power" is.
- 3. Give at least six advantages of using hydraulics as opposed to other means of power transmission.
- 4. Describe the effect pressure and flow have on hydraulic horsepower.
- 5. List the six primary components in a hydraulic system and describe their respective purposes.
- 6. Describe the primary difference between a positive and non-positive displacement pump.
- 7. Explain the meaning of "positive displacement."
- 8. Explain the two methods used to describe pump volume.
- 9. Describe what factors must be known to calculate pump flow.
- 10. Describe how to calculate pump flow when displacement and speed are known.
- 11. Explain the difference between theoretical pump flow and actual pump flow.
- 12. Explain what pump "volumetric efficiency" means.
- 13. Recite the volumetric efficiencies (by rule-of-thumb), of the following pumps:
 - a. Piston
 - b. Vane
 - c. Gear
- 14. Recite three diagnostic instruments needed to safely and accurately determine pump flow.
- 15. Describe how a "regeneration" circuit works.
- 16. Describe what occurs when oil is flowing in parallel flow paths.
- 17. Explain why a hydraulic cylinder can be compared to a 3-speed mechanical transmission.
- 18. Describe what components determine maximum force/torque output of a hydraulic system.
- 19. Describe, using a diagram, the primary components which make up a hydraulic cylinder.
- 20. Explain what causes pressure in a hydraulic system.
- 21. Describe the two "sources" of pressure in a hydraulic system.
- 22. Explain how to determine if oil is flowing using pressure gauges.
- 23. Explain the point-to-point resistance which a pressure gauge can read.
- 24. Describe the difference between system-generated pressure and load-generated pressure.
- 25. Describe the difference between flow and velocity.
- 26. Describe Pascal's Law and explain how it applies to a hydraulic system.

4 - Pressure Control Valves

(approximately 6-hours – includes simulator time)

- 1. List the five types pressure control valves.
- 2. Describe the basic operation of a pressure control valve.
- 3. Describe the two components which determine the pressure setting of a pressure relief valve.
- 4. Explain the difference between an unguided poppet-type and a guided poppet-type relief valve.
- 5. Describe the differences between parallel and series circuits.
- 6. Describe what occurs when two or more pressure relief valves are connected in series.
- 7. Describe the meaning of "power-beyond."
- 8. Explain what a "power-beyond" option achieves in a directional control valve.
- 9. Skill Drill Correctly set a pressure relief valve at a pressure specified by a system designer.
- 10. Describe the single most important safety consideration when installing a pressure relief valve in a circuit.
- 11. Explain what will happen if a pressure relief valve is incorrectly installed (ports reversed) in a circuit.
- 12. Describe the correct safety procedures for setting a pressure relief valve.
- 13. Explain what must be done to safely create the resistance necessary to set a pressure relief valve.
- 14. Select the correct pressure gauge, know where to install it in the circuit, and know how to use it to correctly set a pressure relief valve.
- 15. Recognize the symbol for a pressure relief valve from a "line-up" of pressure control valve symbols.
- 16. Describe the primary purpose of a sequence valve.
- 17. Describe the main difference between a pressure relief valve and a sequence valve.
- 18. Describe why a sequence valve must be externally drained.
- 19. Recite the three basic rules for setting pressure control valves when there are two or more in a circuit.
- 20. Describe the basic steps you must follow to safely and correctly set a sequence valve.
- 21. Describe the primary purpose of a counterbalance valve.
- 22. Describe the basic operation of a counterbalance valve.
- 23. Explain the two primary applications of a counterbalance valve.
- 24. Describe at least four purposes of a counterbalance valve.
- 25. Describe the main differences between a pressure relief valve, a sequence valve and a counterbalance valve.
- 26. Describe the basic steps you must follow to safely and correctly set a counterbal-

ance valve.

- 27. Recognize the symbol for a counterbalance valve from a "line-up" of pressure control valve symbols.
- 28. Describe the primary purpose of an unloading valve.
- 29. Describe the basic operation of an unloading valve.
- 30. Explain the two primary applications of an unloading valve.
- 31. Describe the main differences between a pressure relief valve, a sequence valve, a counterbalance valve, and, an unloading valve.
- 32. Describe the basic steps you must follow to safely and correctly set an unloading valve.
- 33. Recognize the symbol for an unloading valve from a "line-up" of pressure control valve symbols.
- 34. Describe the primary purpose of a pressure reducing valve.
- 35. Describe the basic operation of a pressure reducing valve.
- 36. Explain what the term "step-level pressure control means."
- 37. Describe the main differences between a pressure relief valve, a sequence valve, a counterbalance valve, an unloading valve, and, a pressure reducing valve.
- 38. Describe the basic steps you must follow to safely and correctly set a pressure reducing valve.
- 39. Recognize the symbol for a pressure reducing valve from a "line-up" of pressure control valve symbols.
- 40. Describe the basic operation of a pilot-operated relief valve.
- 41. Explain what is meant by the term "override" as it applies to a direct-operated relief valve.
- 42. Explain what the term "cracking pressure" means.
- 43. Explain what causes a direct-operated pressure relief valve to open before its pressure setting is reached.
- 44. Explain what will happen if a direct-operated pressure relief valve is set to its recommended pressure with a porta-power.
- 45. Explain what will happen if the pilot orifice in a pilot-operated relief valve becomes plugged.
- 46. Describe the basic difference in operation between a direct-operated relief valve and a pilot-operated relief valve.
- 47. Describe two application advantages of a pilot-operated relief valve.

5 – Pumps and Closed-Loop Systems

(approximately 6-hours – includes simulator time)

- 1. Describe how the inlet side of a hydraulic pump works.
- 2. Explain what cavitation is and how it effects the operation of a hydraulic pump.
- 3. Explain what "pump volumetric efficiency" means.
- 4. Explain from which end a hydraulic pump shaft rotation is determined.
- 5. Explain the difference between an internal drain pump and an external drain pump.
- 6. Describe the difference between an internal gear pump and an external gear pump.
- 7. Explain why an external gear pump is "unbalanced."
- 8. Explain why it is critical to perform a "phased pressure" start-up on an external gear pump.
- 9. Describe how an external gear pump works.
- 10. Describe how an internal gear pump works.
- 11. Describe how an unbalanced vane pump works.
- 12. Describe how a balanced vane pump works.
- 13. Describe how a radial piston pump works.
- 14. Describe how an axial piston pump works.
- 15. Describe how a bent-axis piston pump works.
- 16. Give at least three applications in which a fixed-displacement pump would not be suitable.
- 17. Explain what is meant by the term "variable volume."
- 18. Explain the concept of "pressure compensation."
- 19. Give at least two advantages of a pressure-compensated pump.
- 20. Describe how to make the flow adjustment on a pressure-compensated pump.
- 21. Describe how to make the pressure adjustment on a pressure-compensated pump.
- 22. Describe the steps which must be followed to safely and accurately set a pressure compensated pump when it has a pressure relief valve.
- 23. Explain what the term "load-sensing" means.
- 24. Explain the primary purpose of a load-sensing system.
- 25. Give at least three advantages of a load-sensing system.
- 26. Explain how a load-sensing system works.
- 27. Describe the difference between an "open-loop" and a "closed-loop" hydraulic system.
- 28. Give at least three advantages of a closed-loop system.
- 29. Explain what the term "over-center" means.
- 30. Give at least four purposes of a charge pump.
- 31. Explain how to set a charge pressure relief valve for neutral.
- 32. Describe the purpose of the cooling and filtering system in closed-loop system.
- 33. Explain how to set the forward and reverse charge pressure relief valve in a closed-loop system.
- 34. Describe the function of a "towing bypass valve" in a closed-loop system.

- 35. Explain what will happen if the towing speed and distance are exceeded in a closed-loop system.
- 36. Explain why the inherent braking in a closed-loop system must never replace the primary braking system on a propelled vehicle.
- 37. Explain what steps must be taken if a hydraulically propelled vehicle experiences a "runaway" condition.
- 38. Describe what typically causes a closed-loop system to experience a freewheel condition.
- 39. Describe why it is critical that the case drain line of a pump or motor must terminate below the oil level in the reservoir.
- 40. Explain what happens when the case pressure in a pump or motor exceeds the maximum case pressure recommended by the manufacturer.
- 41. Using a schematic explain how a closed-loop system works in the following modes:
 - a. Start-up
 - b. Forward motion
 - c. Reverse motion
 - d. Overload.
- 42. Explain what steps must be taken before starting an external drain pump.

6 – Check Valves, Accumulators, and Actuators

(approximately 2-hours)

6-1 CHECK VALVES

- 1. Describe how a check valve works.
- 2. Give at least three typical circuit applications for check valves.
- 3. Describe how a pilot-to-open check valve works.
- 4. Give the distinct advantage of a pilot-to-open check valve.
- 5. Describe how a pilot-to-close check valve works.
- 6. Give a typical application of a pilot-to-close check valve
- 7. Describe what "thermal expansion" means.
- 8. Describe how a rectifier valve works.
- 9. Give a typical application for a rectifier valve.
- 10. Describe how a velocity fuse works.
- 11. Give a typical application for a velocity fuse.

6-2 ACCUMULATORS

- 1. List the three most common types of accumulators.
- 2. Describe why nitrogen, rather than air or oxygen, is used as the pre-charge medium in an accumulator.
- 3. Describe the rule-of-thumb for the pre-charge pressure for an accumulator.
- 4. Describe the instrument used to pre-charge an accumulator with nitrogen.
- 5. Give at least three safety rules for pre-charging and accumulator.
- 6. Give at least three causes of premature accumulator failure.
- 7. Describe the correct method for installing an accumulator.
- 8. Explain how to pre-charge an accumulator with nitrogen.
- 9. Give at least three typical circuit applications for an accumulator.
- 10. Describe what safety steps must be followed when installing a new (or rebuilt) accumulator in a hydraulic system.
- 11. Explain how low nitrogen charge pressure effects the operation of a hydraulic system.
- 12. Describe what can happen if an accumulator valve core is depressed with a finger.
- 13. Explain why it is critical that an accumulator be charged, repaired, and serviced by trained authorized personnel only.
- 14. Describe what steps must be taken when transporting a pressurized accumulator.
- 15. Describe the steps that must be followed to safely de-energize a hydraulic system.
- 16. Explain how an accumulator works.

6-3 ACTUATORS

- 1. Explain the purpose of a hydraulic cylinder.
- 2. Explain the purpose of a hydraulic motor.
- 3. Explain what items determine the maximum force output of a hydraulic cylinder.

- 4. Explain what items determine the torque output of a hydraulic motor.
- 5. Recite the definition of torque.
- 6. Describe at least four types of hydraulic cylinders.
- 7. Explain the leading cause of cylinder failure in the industry.
- 8. Describe how to safely remove trapped air from a hydraulic cylinder.
- 9. Explain why cycling a cylinder rod while the rod clevis is not attached is extremely hazardous.
- 10. Describe what the term "pressure intensification" means as it relates to a hydraulic cylinder.
- 11. Describe what the term "flow intensification" means as it relates to a hydraulic cylinder.
- 12. Explain what a cylinder cushion is and how it works.
- 13. Explain how a cam-wave motor works.
- 14. Explain what steps must be taken before starting a new or rebuilt external drain motor.
- 15. Explain what is achieved when the displacement of a hydraulic motor is variable.

7 – Reservoirs, Coolers, Hoses, and Connectors

(approximately 2-hour)

7-1 RESERVOIRS

- 1. Give at least four purposes of a hydraulic reservoir.
- 2. Describe the "rule-of-thumb" for sizing a hydraulic reservoir.
- 3. Explain the purpose of the baffle in a hydraulic reservoir.
- 4. Describe the service interval for a hydraulic reservoir.
- 5. Give at least two advantages of pressurizing a hydraulic reservoir.

7-2 COOLERS

- 1. Describe the purpose of an oil cooler.
- 2. Describe why the oil in a hydraulic system gets hot.
- 3. List at least three problems associated with excessive oil temperature.
- 4. Describe the two types of coolers used in the industry.
- 5. Describe the typical operating temperature of hydraulic oil.
- 6. Describe what effect heat has on hydraulic oil.
- 7. Describe how an air/oil cooler works.
- 8. Describe how a water/oil air cooler works.
- 9. Describe how to correctly install an oil cooler in relationship to the inlet and outlet ports.
- 10. Explain what critical schedules service must be performed on an oil cooler.
- 11. Explain how heat affects the operation and life of a hydraulic system.
- 12. Explain what the "enemy" of a water/oil cooler is.
- 13. Describe what the relationship of scale is to the transfer of heat through iron.
- 14. Explain what the ratio of water flow is to oil flow as it applies to a water/oil cooler.
- 15. Explain what effect excessive back-pressure can have on an oil cooler.
- 16. Explain why it is necessary to "by-pass" an oil cooler when oil is cold.
- 17. Describe what steps must be taken to clean an air/oil cooler.
- 18. Explain what the purpose of the shroud is on an air/oil cooler.
- 19. Explain what will happen to cooling efficiency if a hydraulic system is operating and the shroud is removed.
- 20. Explain what technique to use to check the effectiveness of an oil cooler.
- 21. Explain what is the most suitable time to check the effectiveness of a cooler.

7-3 HOSES AND CONNECTORS

- 1. Describe the three basic elements of a hydraulic hose.
- 2. Explain what "static bond" means as it is applied to a hydraulic hose.
- 3. Describe what factors determine how often hydraulic hose should be inspected.
- 4. Describe six areas of a hose which should be inspected on a regular basis.
- 5. Explain why a person should never use his/her hands to check for leakage from a hydraulic hose.

- 6. Explain what could happen if a hose is lifted from a single point with the sides hanging down.
- 7. Explain by what maximum percentage the outside diameter of a hose can be reduced to the degree it is unfit for service.
- 8. Describe the most effective technique for cleaning the inside of a hydraulic hose.
- 9. Describe why steam-cleaning a hydraulic hose is not recommended.
- 10. Explain the difference between rated working pressure and the safety factor of a hydraulic hose.
- 11. Explain why it is an unsafe practice to crimp one manufacturer's connector onto the end of another manufacturer's hose, and/or use another manufacturer's crimping machine to make the assembly.
- 12. Explain why it is unwise to exceed the bend radius of a given size hose.
- 13. Explain what happens when a hose chafes against a solid object or another hose.
- 14. Describe what the specifications written on the side of a hydraulic hose mean.
- 15. Explain why it is undesirable to use thread sealing tape on a hydraulic connector.
- 16. Explain why hose assemblies should be made by trained, authorized persons only.
- 17. Explain what can happen if an untrained person makes a hose assembly.
- 18. Explain the difference between a SAE code 61 connector and a SAE code 62 connector.
- 19. Explain what procedure or process is used to prevent the inadvertent connection of a SAE code 61 to a SAE code 62 and vice-versa.
- 20. Explain how to correctly torque a SAE 37 JIC swivel connector.
- 21. Use the International Connector Identification kit and determine the following:
 - a. Use a caliper to determine inside or outside dimensions.
 - b. Use a thread gauge to determine thread dimensions.
 - c. Use an angle gauge to determine seat angle.
 - d. Use these dimensions to determine what type of connector it is from the information in the guide.
- 22. Explain what the dash numbers associated with connector sizes mean.
- 23. Explain why it is unwise to use low-pressure hydraulic hose in a suction line application.
- 24. Explain what will occur if a small diameter hydraulic hose is substituted with a larger diameter hose.
- 25. Explain what will occur if a large diameter hydraulic hose is substituted with a smaller diameter hose.
- 26. Explain what happens when a hose assembly is twisted while it is being installed between two immovable components.
- 27. Explain what happens to the length of a hydraulic hose when it is subjected to pressure.
- 28. Explain what could happen if a hose length is just sufficient to span the distance between to immovable components.

8 – Directional Control Valves

(approximately 4-hours – includes simulator time)

- 1. List at five purposes of a directional control valve.
- 2. Describe how the symbol shows how many "positions" are in a directional control valve.
- 3. Describe how the symbol shows how many "ways" the oil can flow in a directional control valve.
- 4. Name the four standard "center configurations" for directional control valves in the industry.
- 5. Describe a typical application for a tandem-center directional control valve.
- 6. Describe a typical application for a open-center directional control valve.
- 7. Describe a typical application for a closed-center directional control valve.
- 8. Describe a typical application for a float-center directional control valve.
- 9. Describe a directional control valve application that will cause a double-acting, single-rod cylinder to creep.
- 10. Explain what can be done to prevent a rod from creeping.
- 11. Explain how "silting" can cause the spool in a directional control valve to seize.
- 12. Explain what the most probable cause for spool seizure is.
- 13. Describe the purpose of radial grooves on the land of a directional control valve.
- 14. Explain what the term "explosive decompression" is as it relates to a directional control valve.
- 15. Describe how it is controlled in the design of a directional control valve.
- 16. Give at least three reasons why a directional control valve spool will seize.
- 17. Explain what is meant by the terms, "open-center crossover" and "closed-center crossover" as it applies to a directional control valve.
- 18. Describe how a "detent positioner" works.
- 19. Describe what the "International Directional Control Valve Interface Size Cross Reference" means.
- 20. Describe what steps must be taken to correctly install an 03 size valve on its subplate.
- 21. Describe what steps must be taken to correctly install an 05 size valve on its subplate.
- 22. Describe what steps must be taken to correctly install an 08 size valve on its subplate.
- 23. Describe what steps must be taken to correctly install a D10 size valve on its subplate.
- 24. Describe how a "choke control" works in a two-stage valve.
- 25. Describe how a "back-pressure" check valve works in a two-stage valve.
- 26. Explain why a two-stage directional control valve, in certain applications, needs to be externally drained.
- 27. Explain why a two-stage directional control valve, in certain applications, needs to

be externally piloted.

- 28. Demonstrate how to convert an internal drain two-stage valve to an external drain.
- 29. Demonstrate how to convert an internal pilot two-stage valve to an external pilot.
- 30. Explain what a "circuit module" is.
- 31. Give at least two advantages of circuit modules.
- 32. Name the typical components which make up a mobile directional control valve.
- 33. Describe the purpose of a "load-check" valve in a mobile directional control valve.
- 34. Describe the purpose of a "cylinder port" relief valve in a mobile directional control valve.
- 35. Describe the purpose of an "anti-cavitation" valve in a mobile directional control valve.
- 36. Describe how a "power-beyond" circuit works.
- 37. Describe how a "power logic" valve works.
- 38. Give at least three advantages of a power logic valve.

9 – Flow Control Valves

(approximately 2-hours – includes simulator time)

- 1. Name two categories of flow control valves.
- 2. Describe what is meant by the term "non-pressure-compensated" flow control valve.
- 3. Describe what is meant by the term "pressure-compensated" flow control valve.
- 4. Explain how pressure difference effects flow through an orifice.
- 5. Explain how this effects the operation of a hydraulic system.
- 6. Describe the four variables that effect flow through an orifice.
- 7. Name three types of flow control valves.
- 8. Give two suitable applications for a non-compensated flow control valve.
- 9. Describe how a fixed orifice works.
- 10. Describe how a needle valve works.
- 11. Describe how a one-way flow control valve works.
- 12. Describe how a pressure-compensated flow control valve works.
- 13. Give a typical application for a pressure-compensated flow control valve.
- 14. Describe what the term "temperature compensation" means.
- 15. Describe how a temperature-compensated flow control valve works.
- 16. Describe how a bimetallic or metal rod is used to compensate for oil temperature changes.
- 17. Describe how a sharp edge orifice works.
- 18. Describe how a "meter-in" flow control circuit works.
- 19. Give at least two advantages of a meter-in flow control circuit.
- 20. Give at least two disadvantages of a meter-in flow control circuit.
- 21. Describe how a "meter-out" flow control circuit works.
- 22. Give at least two advantages of a meter-out flow control circuit.
- 23. Give at least two disadvantages of a meter-out flow control circuit.
- 24. Describe how a "bleed-off" flow control circuit works.
- 25. Give at least two advantages of a bleed-off flow control circuit.
- 26. Give at least two disadvantages of a bleed-off flow control circuit.

10 – Flow Dividers

(approximately 2-hours – includes simulator time)

- 1. Explain what a flow divider is.
- 2. Give at least two advantages of a flow divider.
- 3. Give at least two classifications of flow dividers.
- 4. Give at least three applications of flow dividers.
- 5. Explain how a by-pass type pressure-compensated flow control valve, also known as a priority flow divider, works.
- 6. Describe a typical application for a by-pass type pressure-compensated flow control valve.
- 7. Explain how a flow divider-combiner valve works.
- 8. Give a typical application for a flow divider-combiner valve.
- 9. Explain how a gear-type flow divider works.
- 10. Give a typical application for a gear type flow divider.

11 – Proactive Maintenance

(approximately 1-hour)

- 1. Describe the meaning of "proactive" maintenance.
- 2. Identify the two primary "enemies" of a hydraulic system.
- 3. Describe, according to rule-of-thumb, the normal operating temperature of a hydraulic system.
- 4. Describe what happens when hydraulic components have internal wear.
- 5. Explain why it is critical to observe oil temperature on a daily basis.
- 6. Describe why it is critical to observe pump inlet restriction on a daily basis.
- 7. Describe what will happen if pump inlet restriction is higher than normal.
- 8. Describe what will happen if accumulator pre-charge pressure is not monitored on a monthly basis.
- 9. Describe why it is critical to monitor the temperature drop across a heat exchanger on a monthly basis.
- 10. Describe when a hydraulic filter should be changed.
- 11. Describe why it is important to monitor engine speed on a monthly basis.
- 12. Describe why it is critical to monitor pump flow on a regular basis.
- 13. Explain why it is critical to take oil samples on a monthly basis.
- 14. Describe the best location in a hydraulic system from which to draw an oil sample.
- 15. Describe at least four primary functions of a hydraulic reservoir.
- 16. Explain why it is necessary to clean a hydraulic reservoir out on a scheduled maintenance basis.
- 17. List the diagnostic instrumentation needed to safely and effectively perform scheduled maintenance on a hydraulic system.

12 - Filtration

(approximately 2-hours)

- 1. Explain what is meant by "filtration objective" for a hydraulic system.
- 2. Give at least two reasons why filters don't adequately condition the oil in a hydraulic system.
- 3. Describe the three modes of failure in a hydraulic system.
- 4. Describe the four basic steps which define a "system approach" to contamination control.
- 5. Describe the four purposes of hydraulic oil.
- 6. Describe the average clearance in hydraulic components.
- 7. Describe the four primary sources through which contaminants enter a hydraulic system.
- 8. Give at least four reasons how contamination is generated within a hydraulic system.
- 9. Describe how cavitation generates contamination in a hydraulic system.
- 10. Explain what an ISO range code is.
- 11. Describe the four steps which must be followed to set a target cleanliness level for a hydraulic system.
- 12. Explain what a range code number is.
- 13. Explain how a range code number is determined.
- 14. Explain what a multi-pass filter performance test is.
- 15. Explain what "filtration ratio beta" means.

